



SIDERÚRGICA VENEZOLANA "SIVENSA", S.A.
Authorized Capital: Bs.141,190,196. 48
Subscribed and Paid in Capital: Bs. 105,889,970.00

NOTICE

In compliance with the "Rules regarding the Information on the Payment of Dividends to be furnished by Companies that make Public Offerings of their Shares" issued by the National Securities Commission pursuant to Resolution No. 110-2004 of August 11, 2004, published in Official Gazette No. 38.007 of August 24, 2004, and with the decision adopted by the Annual Meeting of Shareholders held on November 24, 2009 in connection with the Decree of Dividends, we hereby inform to the shareholders the following:

DIVIDEND PER SHARE:	THREE BOLIVARS WITH NINETY CENTS (VEF 3.90) IN CASH
RECORD DATE <i>Final Trading Date with Rights (Fecha Límite de Transacción con Beneficio)</i>	FRIDAY, DECEMBER 4, 2009
PAYMENT DATE <i>(Fecha Efectiva de Registro del Beneficio)</i>	FRIDAY, DECEMBER 11, 2009

The dividend in cash shall be paid as from the Payment Date at Planivensa, S.A., Transfer Agent of the Company, located at Avenida Venezuela, Torre America, Piso 11, Urbanizacion Bello Monte. Telephone numbers (0212) 707.6280-6343 and 6470. For any information in connection with this notice, the shareholders may contact Planivensa, S.A. at the address or through the telephone numbers previously indicated.

Note: The availability of payment in United States Dollars of the dividend in cash to the holders of ADRs shall be subject to the approval of the Venezuelan Commission for Administration of Foreign Currency (*Comision Nacional de Divisas-CADIVI*), for which purposes the Company shall proceed to carry out the actions and filings required by applicable law.

Caracas, November 26, 2009.

THE BOARD OF DIRECTORS

A handwritten signature or mark in the bottom right corner of the page.