



SIDERÚRGICA VENEZOLANA “SIVENSA”, S.A.
Subscribed and Paid-In Capital: Bs. 105.048.752,00

NOTICE OF EXTRAORDINARY MEETING OF SHAREHOLDERS

The Shareholders of the Company are hereby called to an Extraordinary Meeting of Shareholders to be held at the head office of the Company, located at Avenida Venezuela, Torre America, Piso 11, Urb. Bello Monte of this city of Caracas, on October 24, 2011, at 11:00 a.m., where the following matters will be discussed:

SOLE: To consider and resolve about the proposal to be submitted by the Board of Directors for the decree and payment of a cash dividend against the profits withheld and not distributed reflected in the financial statements of the Company, approved by the last Annual Meeting of Shareholders, corresponding to the economic period 2009–2010.

Caracas, October 4, 2011.

Oscar Machado Koeneke
Chairman of the Board of Directors