



SIDERURGICA VENEZOLANA "SIVENSA", S.A.
Subscribed and Paid in Capital: VEF 105,048,752.00

NOTICE

In compliance with the "Rules regarding the Information on the Payment of Dividends to be furnished by Companies that make Public Offerings of their Shares" issued by the National Securities Commission (presently National Securities Superintendency) pursuant to Resolution No. 110-2004 of August 11, 2004, published in Official Gazette No. 38.007 of August 24, 2004, and with the decision adopted by the Extraordinary Meeting of Shareholders held on October 24, 2011, in connection with the decree and payment of an extraordinary dividend in cash, we hereby inform to the shareholders the following:

DIVIDEND PER SHARE	Three Bolivars and Fifty Cents (VEF 3.50) in cash
RECORD DATE (VENEZUELA) Final Trading Day with Rights (Fecha Límite de Transacción con Beneficio)	November 2, 2011
PAYMENT DATE (VENEZUELA) Effective Record Date (Fecha Efectiva de Registro del Beneficio)	November 8, 2011

The dividend in cash shall be paid as from the Payment Date at Planivensa, S.A., Transfer Agent of the Company, located at Avenida Venezuela, Torre America, Piso 11, Urbanizacion Bello Monte. Telephone numbers (0212) 707.6280-6343 and 6470. For any information in connection with this notice, the shareholders may contact Planivensa, S.A. at the address or through the telephone numbers previously indicated.

Caracas, October 24, 2011.

THE BOARD OF DIRECTORS