



SIDERÚRGICA VENEZOLANA "SIVENSA", S.A.
Authorized Capital: Bs.141.190.196, 48
Subscribed and Paid in Capital: Bs. 105.889.970,00

NOTICE

We hereby inform the shareholders that the Board of Directors of the Company, at its special meeting of August 14, 2008 and in exercise of the delegation conferred upon it by the Special Shareholders Meeting held on July 28, 2008 at 11:00am, determined both the Final Trading Date with Rights and the Effective Record Date for the payment of the cash dividend of One Bolivar and Twenty-Five Cents (Bs. 1.25) per share, against the retained and non-distributed profits of the fiscal year that ended on September 30, 2007, as approved by the above-mentioned Shareholders Meeting. Such dates are the following:

FINAL TRADING DATE WITH RIGHTS MONDAY, SEPTEMBER 1, 2008

EFFECTIVE RECORD DATE FRIDAY, SEPTEMBER 5, 2008

For any additional information, shareholders may contact our Transfer Agent Planivensa, S.A., at its offices located at Avenida Venezuela, Torre América, Panta Libre, Urbanización Bello Monte, Caracas, Venezuela. Telephone (0212) 707-6469 through 71.

Caracas, August 15, 2008.

THE BOARD OF DIRECTORS